



## **What You Should Know About Counseling**

### **What is counseling?**

The word “counseling” is interchangeable with the word “therapy”.

Counseling is a relationship in which a professionally trained person (therapist) helps you to better understand yourself and solve problems. Seeking counseling is not a sign of weakness. Many people find that professional assistance is a mature and positive step toward success.

Counseling takes place in a private, secure, uninterrupted setting.

Counseling is a collaborative process in which the therapist acts as a facilitator so that awareness and change can take place. One goal is for you to learn new skills to help you resolve your current problems and become more capable of solving new problems on your own in the future.

Counseling involves talking about yourself, including your family and personal history as well as your thoughts and feelings.

Counseling is also referred to as “therapy” or “outpatient mental health services”.

### **What to expect in the first session**

After you have scheduled your first appointment, you may find yourself experiencing anxiety and wondering what you will talk about. This worrying is normal. Therapists are aware that meeting with a “stranger” to discuss personal concerns can be intimidating. Remember that your therapist is a trained professional who will work at establishing a comfortable and supportive environment for you. Your therapist will want to focus on you and may ask you a number of questions about yourself, your history and your current problems. An appointment “hour” is typically 53+ minutes and is scheduled on a weekly basis to begin with. Your therapist will also discuss your insurance coverage and/or payment arrangements with you. If the therapist determines that you would benefit from additional services, this will be discussed with you and referral(s) made.

### **What is expected of you?**

To attend sessions and let your therapist know 24 hours in advance if you will need to cancel and/or reschedule an appointment.

To talk openly and honestly about yourself.

To complete tasks or homework assignments.

To let your therapist know if you have questions about the counseling or feel that you are not making any progress.

To let your therapist or the business office know if you are having difficulty paying your bill.

### **What is a Treatment Plan?**

During the course of counseling, the therapist develops a written Treatment Plan which is a plan of action based on the principles, methods and theories of counseling. The Treatment Plan is aimed toward the prevention, treatment and resolution of problems and/or mental health disorders. The plan includes a descriptive statement of each problem and specifies goals, objectives and interventions. The purpose of a written Treatment Plan is to document the course of treatment, provide a structure for measuring progress, and allow for accountability. Client collaboration and cooperation is important for developing and complying with the Treatment Plan.



### **How is therapy paid for?**

Depending on the type of education and experience of the provider, fees can range from \$50 to \$200 an hour. Many people have health insurance that includes some type of coverage for mental health services. You can discuss your coverage with your insurance company, human resource person at your place of employment, or with the therapist. Often, insurance covers a large portion of the fee and you have a co-pay. Managed care insurance plans may require authorization for services. You must sign an Authorization for Treatment and Billing Services form in order for us to bill charges to your insurance plan. If you are uninsured, your insurance does not cover counseling, or you chose not to use your insurance, you are responsible for full payment at the time of service. It is acceptable to discuss payment arrangements (credit card, special arrangements for payments, collection practices) with your therapist. If you would like to use a credit card to pay for services, you must complete a Credit Card Payment Consent form. This allows us to bill your credit card for services rendered. If you would prefer to pay by credit card without our involvement, you can do so by logging onto [professionalcharges.com](http://professionalcharges.com), selecting the "Make A Payment" button and completing the Payment Form. You will need to enter the Lakeview Counseling Tax I.D. number — 383269851.

Charges will appear on your credit card statement as "ProfessionalCharges.com".

### **Understanding the different types of therapists**

Psychiatrists are medical doctors (M.D. after the name). They have completed medical school and a residency in psychiatry. They are able to write prescriptions and administer medication(s).

Psychologists have a Doctorate degree in psychology (PhD after the name) and are licensed to practice in their state. They have completed graduate school, including a doctoral program. They are able to provide a variety of forms of testing and therapy.

Social Workers have completed a Master's degree in Social Work (MSW, LMSW, or ACSW after the name). They are licensed to practice in their state and have unique training in order to provide services for individual and family problems.

**All therapists at Lakeview Counseling have completed the following education and training requirements:** completion of a Master of Social Work degree or a PhD in Clinical Psychology; completion of a minimum of 5 years postgraduate supervised clinical experience; licensure as a "Certified Social Worker" or "Clinical Psychologist" with the State of Michigan; membership in the National Association of Social Workers or American Psychological Association; acceptance into the Academy of Certified Social Workers; and participation in continuing education activities.

To file a complaint about a therapist, you can contact the State of Michigan, Department of Community Health, or the national association in which the therapist has membership.

### **What You Should Know About Confidentiality**

The security and confidentiality of all records is protected by both Federal and State law. The Health Insurance Portability and Accountability Act of 1996 (HIPAA) outlines regulations related to the release of information about you.

### **What is protected:**

Any information about a person's health, health care or payment of health care — this includes mental health and behavioral health issues; information that identifies a person; information created or received by a covered health



care plan or provider; and all medical records and other individually identifiable health information used or disclosed by a covered entity in any form, whether electronically, on paper, or orally.

***Protected health information may not be disclosed by the clinic or a therapist without the informed and voluntary written consent or authorization of the client.***

The clinic is required to obtain a client's consent for use or disclosure of client information for purposes of health care treatment, payment and operations.

Any conversations or communications you have with your therapist are private and confidential except under the following circumstances:

- disclosures required by law
- disclosure about victims of abuse, neglect or domestic violence
- emergency circumstances
- identification of the body of a deceased person or the cause of death
- permitted disclosures for public health activities (e.g.: reporting diseases, collecting vital statistics)
- research, generally limited to when a waiver of authorization is independently approved by a privacy board or Institutional Review Board
- oversight of the health care system
- limited law enforcement activities
- judicial and administrative proceedings
- disclosure to avert a serious threat to health or safety; activities related to national defense and security
- case consultation (client name and demographics are not disclosed)
- audited review by your insurance carrier
- malpractice complaint or investigation

***Please be aware that psychotherapy notes are held to a higher standard of protection because they are not part of a medical record and are never intended to be shared with anyone else.***



Therapist you're seeing: \_\_\_\_\_

### **Client Registration (Minor)**

LEGAL NAME: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

The minor identifies their gender as: \_\_\_\_\_ Pronouns? \_\_\_\_\_

The minor's gender assigned at birth: ☐ Male ☐ Female

Street Address: \_\_\_\_\_ Email address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

BEST Contact Phone Number: \_\_\_\_\_ Contact Person: \_\_\_\_\_

#### **CONTACT IN CASE OF EMERGENCY:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Address \_\_\_\_\_

Phone: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Address \_\_\_\_\_

Phone: \_\_\_\_\_

If child is NOT living with either parent, Name and Address of Guardian(s):

\_\_\_\_\_  
\_\_\_\_\_

Name/age of others living in the home: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Email of Parent/Guardian \_\_\_\_\_

#### **Developmental History:**

When the mother was pregnant with this child, did she have (check all that apply):

☐ Excessive weight gain ☐ Bleeding or spotting ☐ High blood pressure

☐ Measles, Mumps or Chicken pox ☐ Use of alcohol ☐ Use of nicotine

☐ Use of drugs ☐ Other \_\_\_\_\_

Any complications during labor and delivery?

\_\_\_\_\_  
\_\_\_\_\_

Was the child premature? YES [\_\_\_] or NO [\_\_\_]

Did the child spend time in the hospital after birth? YES [\_\_\_] or NO [\_\_\_]



Details:

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Any concerns about child's developmental milestones (sitting, crawling, walking, talking, etc.)?

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PHYSICIAN: \_\_\_\_\_ PHONE: \_\_\_\_\_

Date of Last Physical Exam: \_\_\_\_\_

Was the child sick but failed to get medical care in the last year? YES [ ] or NO [ ]

Please list all MEDICATIONS the child is now taking. Include those purchased without a doctor's prescription:

Medication Name	Dosage/ Frequency	Medication Name	Dosage /Frequency
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Please list any ALLERGIES that the child has: \_\_\_\_\_

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Has the child had (Please check any that apply):

- |                                                       |                                                      |                                                      |
|-------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Asthma                       | <input type="checkbox"/> ADD//ADHD                   | <input type="checkbox"/> Cancer                      |
| <input type="checkbox"/> Chicken Pox                  | <input type="checkbox"/> Diabetes                    | <input type="checkbox"/> Epilepsy/Seizures           |
| <input type="checkbox"/> German Measles               | <input type="checkbox"/> Hearing Problems            | <input type="checkbox"/> Heart Problems              |
| <input type="checkbox"/> Measles                      | <input type="checkbox"/> Migraines                   | <input type="checkbox"/> Mumps                       |
| <input type="checkbox"/> Polio                        | <input type="checkbox"/> Pregnancy                   | <input type="checkbox"/> Problems with alcohol/drugs |
| <input type="checkbox"/> Problems with eyesight       | <input type="checkbox"/> Problems with weight/eating | <input type="checkbox"/> Rheumatic Fever             |
| <input type="checkbox"/> Roseola                      | <input type="checkbox"/> Scarlet Fever               | <input type="checkbox"/> Sexual assault/molestation  |
| <input type="checkbox"/> Sexually Transmitted Disease | <input type="checkbox"/> Tuberculosis                | <input type="checkbox"/> Whooping cough              |
| <input type="checkbox"/> Other: _____                 |                                                      |                                                      |

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Has the child ever been hospitalized? YES [ ] or NO [ ] If yes, please explain: \_\_\_\_\_

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### **Family Health History**

Please provide the following information about the child's immediate family:

Family Member	Age if living	Age at death	Status of Health or Cause of Death
Father _____	_____	_____	_____
Mother _____	_____	_____	_____
Brother(s) _____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Sister(s) _____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### **Illness (indicate which family member(s)):**

Alcoholism _____	Epilepsy _____
Anxiety Disorders _____	Glaucoma _____
ADD/ADHD _____	Heart Disease _____
Bipolar/Manic Depression _____	High Blood Pressure _____
Blood Disease _____	Parkinson's Disease _____
Cancer _____	Rheumatoid Arthritis _____
Dementia/Alzheimer's _____	Schizophrenia _____
Depression _____	Suicide _____
Diabetes _____	Thyroid problems _____
Drug Dependence _____	Tuberculosis _____
Other illness(es): _____	_____
_____	_____

### **School Information**

Is child currently in school? YES [\_\_\_] or NO [\_\_\_] Name of School: \_\_\_\_\_

Grade Level: \_\_\_\_\_ Any grades skipped? \_\_\_\_\_ Any grades failed? \_\_\_\_\_

Has the child been in special education classes/programs: YES [\_\_\_] or NO [\_\_\_]

If YES, please explain: \_\_\_\_\_

Did the child miss more than ten days of school last year due to illness: YES [\_\_\_] or NO [\_\_\_]

Does the child have any of the following problems in school? Please check all that apply:

- |                                                          |                                          |                                                            |
|----------------------------------------------------------|------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> Aggression                      | <input type="checkbox"/> Bullying        | <input type="checkbox"/> Difficulty completing assignments |
| <input type="checkbox"/> Difficulty following directions | <input type="checkbox"/> Disorganization | <input type="checkbox"/> Relationships with adults         |



- |                                                   |                                                      |                                    |
|---------------------------------------------------|------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Relationships with peers | <input type="checkbox"/> Shy / Withdrawn             | <input type="checkbox"/> Tardiness |
| <input type="checkbox"/> Tired/lack of energy     | <input type="checkbox"/> Truancy/ Unexcused absences |                                    |

### **Legal History**

Has the child ever been arrested? YES [\_\_\_] or NO [\_\_\_]

If yes, please explain: \_\_\_\_\_

Has the child ever been on probation? YES [\_\_\_] or NO [\_\_\_]

If yes, please explain: \_\_\_\_\_

Is the child currently on probation? YES [\_\_\_] or NO [\_\_\_]

If yes, please explain: \_\_\_\_\_

County of probation: \_\_\_\_\_ Name of probation officer: \_\_\_\_\_

### **Social Information**

Languages other than English spoken in the home: \_\_\_\_\_

Do you know or suspect that your child is harming him/herself physically? \_\_\_\_\_

Please list any of the child's stressful life experiences and include dates: \_\_\_\_\_

Organized activities in which child participates (ie: sports, scouts, clubs, music, camp, youth group (please list): \_\_\_\_\_

### **Current Problems**

Please state the reason(s) you are seeking services at this time: \_\_\_\_\_

Has the child been involved in counseling before? YES [\_\_\_] or NO [\_\_\_]

If yes, please explain: \_\_\_\_\_

How did you learn of Lakeview Counseling? \_\_\_\_\_

Signature of parent/legal guardian completing this Registration

Date



Problem Behavior Inventory for:

Date

*Please mark any problems that apply to the child*

- |                                                                                         |                                                                       |                                                            |
|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> Abnormal sexual development                                    | <input type="checkbox"/> Death/loss of loved one                      | <input type="checkbox"/> Low self-esteem                   |
| <input type="checkbox"/> Abuse, physical                                                | <input type="checkbox"/> Dependency                                   | <input type="checkbox"/> Lying                             |
| <input type="checkbox"/> Abuse, sexual                                                  | <input type="checkbox"/> Depression                                   | <input type="checkbox"/> Name calling                      |
| <input type="checkbox"/> Academic difficulties                                          | <input type="checkbox"/> Destruction of property                      | <input type="checkbox"/> Need for supervision at home      |
| <input type="checkbox"/> Alcohol use/abuse                                              | <input type="checkbox"/> Developmental delays                         | <input type="checkbox"/> Neglected                         |
| <input type="checkbox"/> Anxiety, fears, phobias                                        | <input type="checkbox"/> Divorce (parents)                            | <input type="checkbox"/> Nervous habits (i.e: nail biting) |
| <input type="checkbox"/> Attention seeking behaviors                                    | <input type="checkbox"/> Drug use/abuse                               | <input type="checkbox"/> Nightmares/night terrors          |
| <input type="checkbox"/> Argumentative                                                  | <input type="checkbox"/> Eating (binge/purge/starvation)              | <input type="checkbox"/> Non-compliance                    |
| <input type="checkbox"/> Autistic                                                       | <input type="checkbox"/> Elective mutism                              | <input type="checkbox"/> Poor toilet training/habits       |
| <input type="checkbox"/> Avoids physical contact                                        | <input type="checkbox"/> Encopresis (soiling self)                    | <input type="checkbox"/> Obsessive                         |
| <input type="checkbox"/> Behavior problems in school setting                            | <input type="checkbox"/> Enuresis (urinating at night or in clothing) | <input type="checkbox"/> Odd facial grimaces               |
| <input type="checkbox"/> Bossy                                                          | <input type="checkbox"/> Engages in dangerous/risky behavior          | <input type="checkbox"/> Oppositional                      |
| <input type="checkbox"/> Bullies/ intimidates others                                    | <input type="checkbox"/> Fire setting                                 | <input type="checkbox"/> Overactive/restless               |
| <input type="checkbox"/> Low concentration/distractible                                 | <input type="checkbox"/> Forgetful                                    | <input type="checkbox"/> Relationships                     |
| <input type="checkbox"/> Clingy, insecure                                               | <input type="checkbox"/> Health/medical problems                      | <input type="checkbox"/> Removed from biological parent(s) |
| <input type="checkbox"/> Clumsy                                                         | <input type="checkbox"/> Humiliated/shamed                            | <input type="checkbox"/> Repetitive behavior/compulsions   |
| <input type="checkbox"/> Compulsive exercise                                            | <input type="checkbox"/> Hyperactivity                                | <input type="checkbox"/> Running away, wandering off       |
| <input type="checkbox"/> Conflicts with parents/authority                               | <input type="checkbox"/> Hypochondriasis                              | <input type="checkbox"/> Sleep problems                    |
| <input type="checkbox"/> Cries easily, whines                                           | <input type="checkbox"/> Imaginary playmates/fantasy                  | <input type="checkbox"/> Self-abusive behavior             |
| <input type="checkbox"/> Cruelty to pets or children                                    | <input type="checkbox"/> Isolation, withdrawal                        | <input type="checkbox"/> Separated from siblings           |
| <input type="checkbox"/> Dawdles/lingers in dressing, eating, bedtime, homework, chores | <input type="checkbox"/> Learning disability                          | <input type="checkbox"/> Sexual acting-out with others     |
| <input type="checkbox"/> Daydreaming                                                    | <input type="checkbox"/> Legal difficulties                           | <input type="checkbox"/> Sexually oriented play            |





- |                                              |                                                 |                                                           |
|----------------------------------------------|-------------------------------------------------|-----------------------------------------------------------|
| <input type="checkbox"/> Shyness             | <input type="checkbox"/> Temper tantrums        | <input type="checkbox"/> Victim of rape or sexual assault |
| <input type="checkbox"/> Speech difficulties | <input type="checkbox"/> Thumb sucking          | <input type="checkbox"/> Perpetrator of sexual abuse      |
| <input type="checkbox"/> Steals              | <input type="checkbox"/> Tics                   | <input type="checkbox"/> Perpetrator of sexual assault    |
| <input type="checkbox"/> Swearing            | <input type="checkbox"/> Victim of sexual abuse |                                                           |

**Please indicate how we may contact you:**

Home phone: \_\_\_\_\_

\_\_\_\_\_ I give consent to leave messages on my voicemail.

Initial \_\_\_\_\_

Work phone: \_\_\_\_\_

\_\_\_\_\_ I give consent to leave messages on my voicemail.

Initial \_\_\_\_\_

Cell Phone: \_\_\_\_\_

\_\_\_\_\_ I give consent to leave messages on my voicemail.

Initial \_\_\_\_\_

Email: \_\_\_\_\_

\_\_\_\_\_ I give consent to send messages to my email address.

Initial \_\_\_\_\_

It is important to be aware that there are uncertainties related to the privacy and confidentiality of electronic communications. It is not advisable to use email or text for emergency situations. Emails and texts maintained as part of the client record. Lakeview Counseling, PC, is not liable for any breaches of confidentiality caused by the client or any third party.

I ACKNOWLEDGE THAT I HAVE READ AND FULLY UNDERSTAND THIS INFORMATION. I UNDERSTAND THE RISKS ASSOCIATED WITH THE COMMUNICATION OF EMAIL AND/OR TEXTS BETWEEN MY THERAPIST AND MYSELF AND CONSENT TO THE CONDITIONS OUTLINED.

Client Name: \_\_\_\_\_

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Name: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**Lakeview Counseling adheres to the following policies regarding provision of services to children whose parents are divorced or in the process of divorce.**

1. Parents with *legal custody* have the right to know that their child is receiving counseling services, the name of the provider and any relevant clinical information. Involvement and input from each parent is welcomed and can contribute greatly to the success of counseling.

**Initial:**

\_\_\_\_\_ The child lives with both parents, who have full legal custody.

\_\_\_\_\_ I have sole legal custody of the child.

\_\_\_\_\_ Lakeview Counseling may request proof that a parent has *legal custody*.

\_\_\_\_\_ I have joint legal custody \*

\_\_\_\_\_ Other: ☐ Foster Parent ☐ Legal Guardian

\* The Name and address of the other parent with legal custody of the minor child:

Name of Parent: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Numbers with Area Code(s): \_\_\_\_\_

2. The parent/guardian giving permission for treatment is responsible for all therapy costs outside of those covered by a health insurance plan or other third party entity. Lakeview Counseling does NOT bill parents separately for portions of shared costs. **Parent/Guardian's initials** \_\_\_\_\_